



Overview



- Energy-Water Science and Technology Roadmap
 - Process, schedule, goals, participants
- Technical Workshops Summary
 - Regional and national issues and challenges identified
 - Some suggested science and technology research and development directions
- www.sandia.gov/energy-water
 - Mike Hightower, 505-844-5499, mmhight@sandia.gov



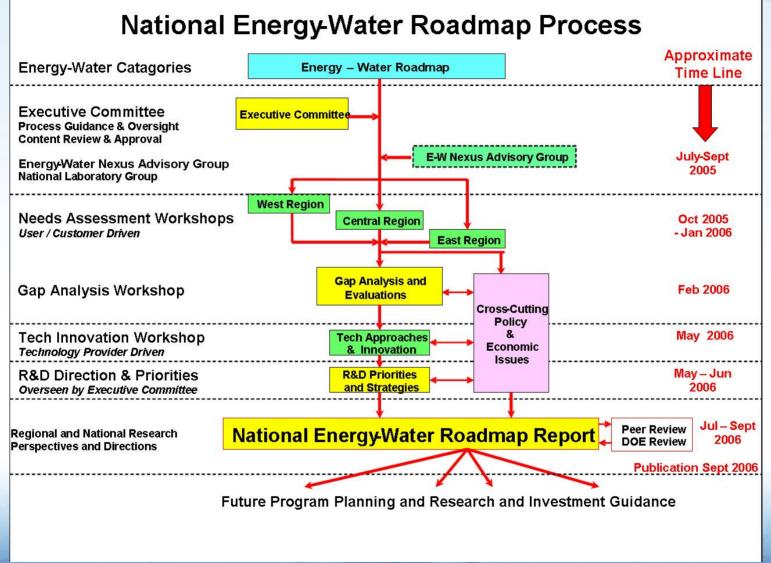
Energy-Water Roadmap



- Sandia National Laboratories
 - Coordinate roadmap efforts workshops, gap analysis, ranking efforts, and roadmap report
 - www.sandia.gov/energy-water
- Executive Committee
 - Representatives from energy utilities, water management groups, environmental groups, energy and water regulators, utility associations, oil and gas, natural resource experts
- National Lab Advisory team
 - Support science and technology issues analysis
- UNM Utton Transboundary Center and Lawrence Berkeley National Laboratory
 - Coordinate policy, regulatory, and economic issues analysis









Needs Assessment Workshop Overview

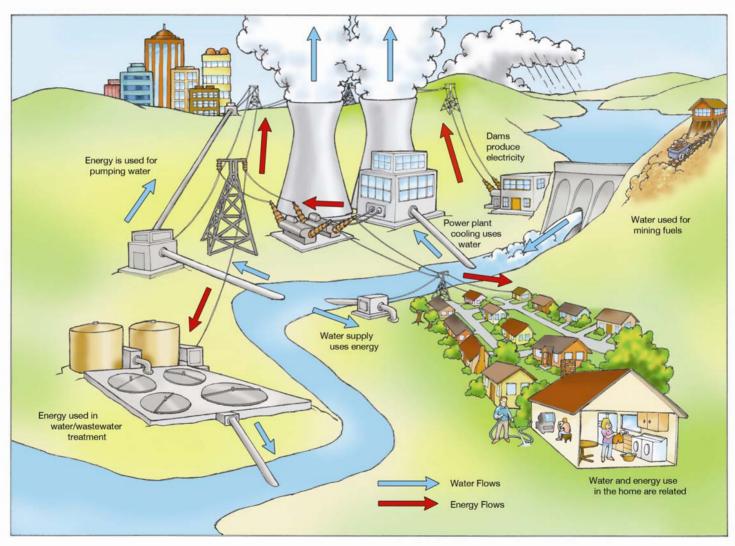


- Three regional workshops: Nov 2005 through mid-January 2006
 - Kansas City, Baltimore, Salt Lake City
 - Almost 350 participants from 45 states involved overall
- Focus on emerging user and stakeholder problems, issues, and needs and science and technology role in developing effective solutions
- Broad spectrum of regional, state, and local participation and input
 - Representatives from energy companies, electric utilities, water utilities, water managers, economic development groups, energy regulators, environmental groups, tribal nations, other water-use sectors
- Captured high-level issues, needs, and recommendations identified in each workshop



Water and Energy are related commodities in our economy



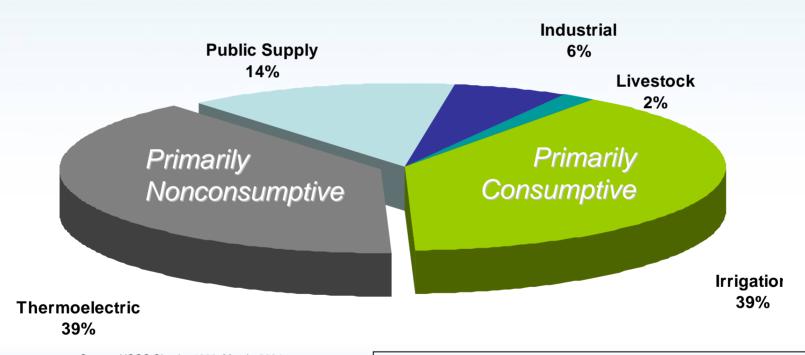




Energy and agriculture withdraw the most water in the U.S.



Estimated Freshwater Withdrawals by Sector, 2000

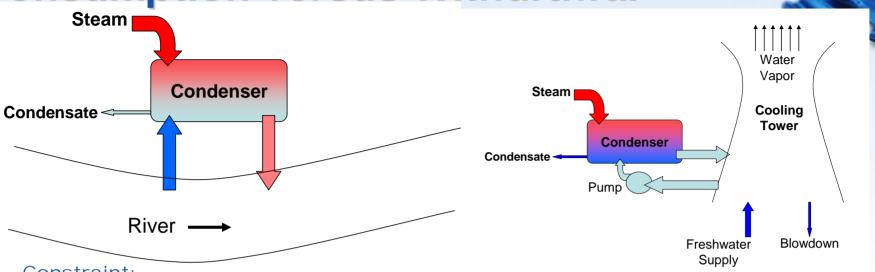


Source: USGS Circular 1268, March, 2004

Note: Hydropower uses are not included here!



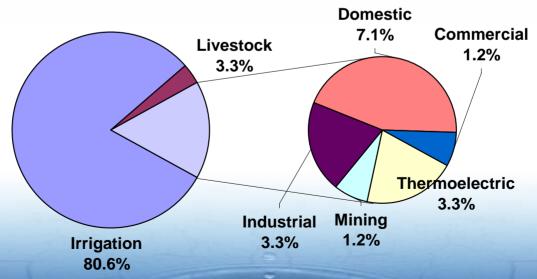
Consumption versus Withdrawal



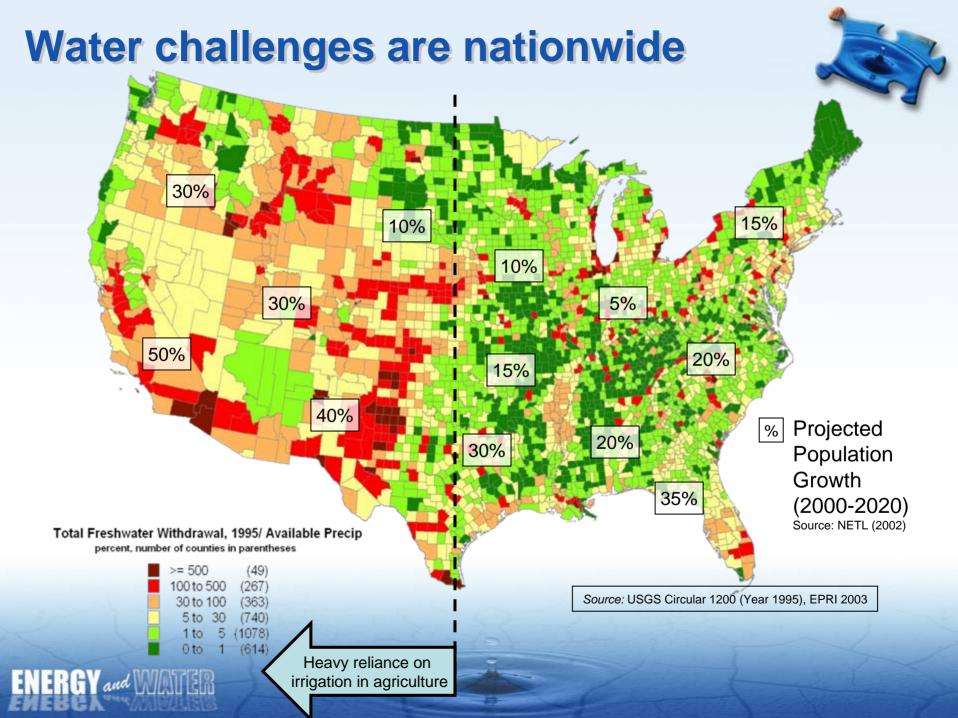
Constraint:

Thermal Discharge U.S. Freshwater Consumption, 100 Bgal/day Limits

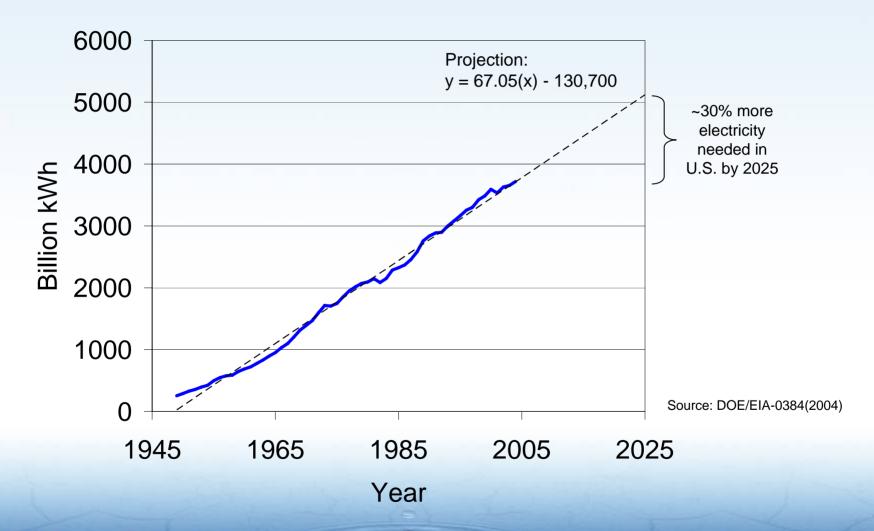
Constraint: Absolute Water Consumption







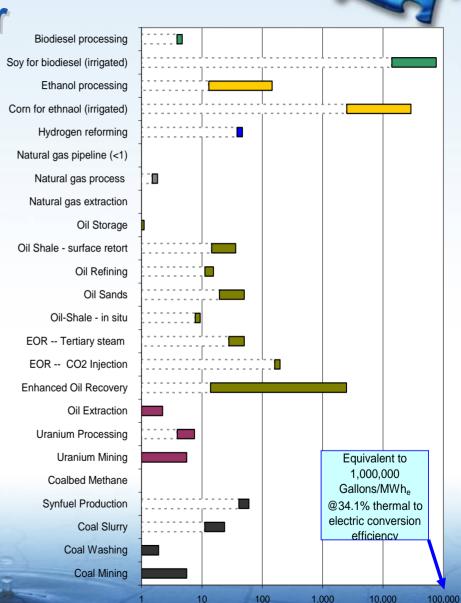
The U.S. will need 30% more electricity by 2025





Future energy development will put new demands on water

- Many newer technologies will be more water intensive
- Biofuels and hydrogen economy would require significantly more water than fossil transportation fuels
- Constraints will grow for power plant siting because of water for cooling needs, advanced scrubbing, and CO₂ removal



Gallons/MMBTU_{th}



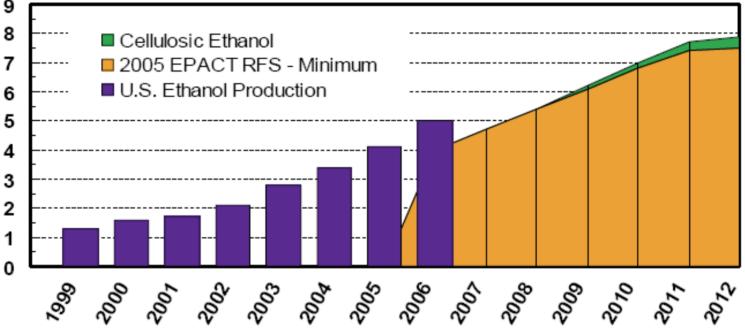
Example 1: Bioenergy Production May Increase Water Demand



Ethanol Production

Actual and Projected U.S. Ethanol Production 1999-2012

Billion Gallons of Production Source: December 2005 Ethanol Today Magazine 9 8 Cellulosic Ethanol



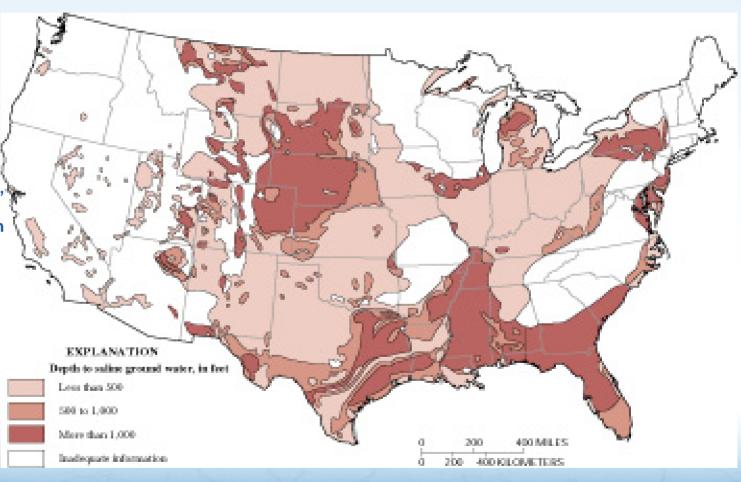
- Total U.S. gasoline market ~140 billion gallons/yr
- 2-10 gallons of water used per gallon of ethanol refined
- Irrigated and non-irrigated ethanol have potential water concerns



Example 2: Saline water may be a required water resource in the near

future

Saline aquifers in the continental U.S. The brown shading refers to the depth of the aquifer. With appropriate treatment, inland brackish water resources could be an important source of water for thermoelectric power plant cooling. (Data from Feth, 1965)

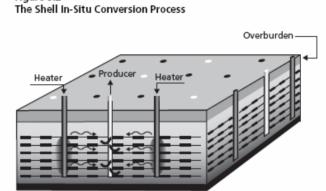




Example 3: Oil Shale development could impact water availability and quality Figure 3.2 The Shell In-Situ Conversion Process

Quality

- Reserves are in areas of limited water resources
- In situ retort the emerging technology
- Water needed for retorting, steam flushing, and cooling
- Concerns over in situ
 migration of retort byproducts and impact on
 ground water quality



Green R. Basin

Production Company.

SOURCE: Adapted from material provided by Shell Exploration and





Summary of Major National Needs and Issues Identified in Regional Workshops

- Users desire integrated regional energy and water resource planning and decision support
- 2. Improved water supply and demand characterization/ monitoring
- 3. Improved water efficiency in thermoelectric power generation
- 4. Oil and gas produced water treatment to enable use rather than disposal
- 5. Energy efficiency for impaired water treatment and use
- 6. Water requirements for emerging/renewable energy resources will be an emerging area of research
- 7. Improved biofuels/biomass water use efficiency studies
- 8. Infrastructure changes for improved energy/water efficiency



Examples of Science and Technology Research Directions



- Improve sensors, collection frequency capability, and data base management systems to better assess and understand water availability and water use.
- Improve common decision support tools to enable collaboration among federal and state agencies and industry to improve integrated energy and water planning and management.
- Improve modeling of climate variability, meteorology, and hydrology to improve energy and water resources planning.
- Develop and accelerate the use of technologies that reduce fresh water consumption in alternate energy and bioenergy production and/or electric-power generation.
- Develop and introduce more water efficient energy technologies.
- Develop system analysis approaches to enable tradeoffs in infrastructure improvements; Examples: Co-location of energy and water facilities, or improved national transmission capabilities.
- Develop new materials and processes to treat and use nontraditional, brackish, or produced water in energy applications.



Energy-Water Science and Technology Roadmap Summary



 Results from all Workshops are presented at www.sandia.gov/energy-water

Final report available September 2006

